

OX HI-TECH LIMITE



THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF OUR COMPANY ON THE STOCK EXCHANGE IS PROPOSED TO COMMENCE WITH EFFECT FROM ON THURSDAY, NOVEMBER 16, 2023 (Subject to the receipt of listing and trading approval from the National Stock Exchange of India Limited)

Our Company was originally incorporated on March 13, 2002, as a Private Limited Company as "ROX Trading and Systems Private Limited" to 'ROX Hi-Tec Private Limited' and a fresh Certificate of Incorporation consequent upon change in name dated April 19, 2023, issued by the Assistant Registrar of Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on April 24, 2023, and consequently the name of our Company was changed to 'ROX Hi-Tech Limited' and a fresh certificate of incorporation dated May 23, 2023 was issued by the Registrar of Company is U51506TN2002PLC048598. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 124 of this Prospectus.

Registered Office: Old No.101B, New No.160, 1st & 3rd Floor Mahalingapuram Main Road, Nungambakkam, Chennai 600034 Tamil Nadu, India | Tel: + 91 44 4206 8316;

E-mail: cs@rox.co.in | Website: www.rox.co.in | Contact Person: Mrs. Thenmozhi, Company Secretary and Compliance Officer

OUR PROMOTERS ARE MR. JIM RAKESH AND MRS. SUKANYA RAKESH

ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE/SME NSE/ NSE EMERGE).

Our Company has filed Prospectus dated November 13, 2023, with Registrar of Companies, Chennai on November 14, 2023. The Equity shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited (NSE /SME NSE /NSE EMERGE) and trading will commence on Thursday, November 16, 2023.

WACA in ₹ per equity share

+/- % change in

+/- % change in

120000

121600

123200

124800

128000

131200

132800

136000

140800

144000

145600

147200

148800

152000

155200

156800

158400

160000

161600

163200

168000

169600

172800

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2640000

2796800

246400

624000

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131200

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408000

140800

432000

145600

147200

148800

152000

155200

470400

316800

2080000

323200

326400

1008000

169600

691200

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0.07

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0.04

0.04

0.14

0.09

0.63

0.09

0.09

0.3 0.05

0.21

PUBLIC ISSUE OF 65.64.800 EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH ("EQUITY SHARES") OF ROX HI-TECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹83.00/- PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹5,448.78 LAKHS ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 60,17,600 EQUITY SHARES AGGREGATING TO ₹4,994.61 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 5,47,200 EQUITY SHARES BY THE SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹454.18 LAKHS OF WHICH 8,48,000 EQUITY SHARES AGGREGATING TO ₹703.84 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 57,16,800 EQUITY SHARES AGGREGATING TO ₹4744.94 LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.75% AND 25.037% RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 190 OF THE PROSPECTUS. **RISKS TO INVESTORS**

- Our Company has adopted an integrated business model and our commercial success is largely dependent upon our ability to develop innovative specialized solutions suitable to the needs of our customers. Our inability to effectively develop and implement IT solutions would impact our business, thereby impacting our revenue and profitability.
- Our success is dependent on our long-term relationship with our Customers. In particular, we are heavily reliant on our top 10 Customers. We do not, generally, ente into long term contracts with Customers, which exposes us to risks emanating from the inability to retain our established Customers as our clients. We have been recognized as preferred partner by some of the leading IT equipment manufacturers for implementation of IT solution using their products. Loss of such
- preference may adversely affect our business and results of operations
- The length of our sales cycle may fluctuate significantly and depends on several external factors which may result in significant fluctuations in our revenues
- Average cost of acquisition of Equity Shares for the Promoters i.e. Mr. Jim Rakesh and Mrs. Sukanya Rakesh are as under:

IVIIS. SUKATIYA HAKESII		0.4	l .			
Mrs. Janet Rekha		0.33				
Types of transactions	Weighted Average Cost of Acquisition (in ₹ per Equity Share)	Floor price (i.e. ₹ 80)	Cap price (i.e. ₹ 83)			
WACA of Primary Issuance (except for bonus issue) (exceeding 5% of the pre issue capital)	NA*	NA*	NA*			
WACA for secondary sale / acquisition (exceeding	19.35	3.77	3.91			

- *A There were no primary Issuance of shares in last 18 months from the date of the Prospectus.
- The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below

	Period	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price Band (₹ 83) is 'X" times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)
ı	Last 1 year	19.35	4.13	NA ^ - 21.22
ı	Last 18 months/ Last 3 years	NA*	NA*	NA*
4				

- By way of gift between the promoters
- *A There were no secondary sale / acquisition of shares in last 18 months from the date of the Prospectus

Sr. No.	Issuer Name	Issue Size (₹ in Cr)	Issue Price (In ₹)	Listing Date	Price on Listing Date	% change in closing benchmark] - 30th calendar days from listing		change in closing benchmark] - 180th calendar days from listing			
1.	Shoora Designs Limited	2.03045	48	August 29, 2023	91.20	(-58.49)	-	-			
2.	Micropro Software Solutions Limited	30.70	81	November 10, 2023	80.00						
3.	Marinetrans India Limited	-	-	**	-	-	-	-			
Sum	Summary Statement of Disclosure:										

+/- % change in

Financia Year	Total no.	Total Funds Raised	disco	unt on as or ar days fron date	n 30th	premi cale	um on as d indar days listing date	n 30th from	as on 180	Os trading a th calendar listing date#	days from	as on 180	Os trading a th calendar listing date*	days from
Tear	UI IPUS	(₹ in Cr)	Over 50%	Between 25% - 50%	Less than 25%	Over 50%	Between 25% - 50%	Less than 25%	Over 50%	Between 25% - 50%	Less than 25%	Over 50%	Between 25% - 50%	Less than 25%
2023- 2024#	3*	32.73	Nil	Nil	Nil	Nil	1	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
The script of Shoora Designs Limited was listed on August 29, 2023, and the script of Micropro Software Solutions Limited was listed on November 10, 2023 (*Kindly note, Micropro Software Solutions Limited has not completed has not completed 30 Days from the date of listing).														

*Kindly note, both of the scripts namely being, Shoora Designs Limited and Micropro Software Solutions Limited has not completed has not completed 180 Days from the

*We have received in-principal approval for the issue of Marinetrans India Limited vide exchange letter dated August 23, 2023, but the said Issue have not been opened vet

Nos. of IPOs trading at Nos. o

nancial Year	Total no.	Total Funds Raised		ınt on as oı ır days fron date				days from	as on 180th calendar days from listing date#					
IGAÍ	UI IFUS	(₹ in Cr)	Over 50%	Between 25% - 50%	Less than 25%	Over 50%	Between 25% - 50%	Less than 25%	Over 50%	Between 25% - 50%	Less than 25%	Over 50%	Between 25% - 50%	Less than 25%
2022- 2023	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
2023- 2024#	3*	32.73	Nil	Nil	Nil	Nil	1	Nil	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

BID / ISSUE **PROGRAM**

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON MONDAY, NOVEMBER 6, 2023

BID/ISSUE OPENED ON TUESDAY, NOVEMBER 7, 2023 BID/ISSUE CLOSED ON THURSDAY, NOVEMBER 9, 2023

ANCHOR INVESTOR ISSUE PRICE ₹ 83.00 PER EQUITY SHARE THE ISSUE PRICE IS ₹ 83.00 PER EQUITY SHARE. THE ISSUE PRICE IS 8.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH

PROPOSED LISTING The Equity Shares of the Company offered through the Prospectus dated November 13, 2023 are proposed to be listed on the Emerge Platform of National Stock Exchange of

India Limited ("NSE Emerge") of in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated October 23, 2023 from National Stock Exchange of India Limited for listing our shares and also for using its name in the Issue document for listing of our shares on NSE Emerge. It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the Emerge Platform of National Stock Exchange of India Limited" on page 180 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be NSE Emerge. The trading is proposed to be commenced on or before November 16, 2023 (Subject to receipt of listing and trading approval from National Stock Exchange of India Limited). The Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with

Regulation 253 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") wherein not more than 50% of the Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Our Company in consultation with the Book Running Lead Managers ("BRLM") had reserved up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"), Further, not less than 15% of the Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue was made available for allocation to RIIs in accordance with the SEBI (ICDR) Regulations, 2018, subject to valid Bids having been received from them at or above the Issue Price, All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts were blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 200 of the Prospectus. If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Issue Structure" beginning on page no. 197 of the Prospectus.

All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

SUBSCRIPTION DETAILS

The Issue (excluding Anchor Investors Portion) received 351973 Applications for 983568000 Equity Shares (before technical rejections) resulting in 149.82 times subscription

DETAILS OF THE APPLICATION:

(including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under: (before technical rejections):

DETAILS OF APPLICATIONS RECEIVED (Defore technical rejection):										
Category	Number of applications	Number of equity shares Bid for	Number of equity shares reserved as per Prospectus	Number of times subscribed						
Qualified Institutional Buyers (excluding Anchor Portion)	56	109145600	1051200	103.83						
Non-Institutional Bidders	16206	331392000	896000	369.86						
Retail Individual Investors	280157	448251200	2193600	204.35						
Market Maker	1	848000	848000	1.00						
Total	296420	889636800	4988800	178.33						

Number of equity shares Number of times Number of Number of equity Category applications shares Bid for reserved as per Prospectus subscribed **DETAILS OF VALID APPLICATIONS**

Sr.	Category	G	ross	Less: I	Rejections	V	Valid	
No.		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares	
1	Qualified Institutional Buyers (excluding Anchor Portion)	56	109145600	0	0	56	109145600	
2	Retail Individual Investors	280157	448251200	7287	11659200	272870	436592000	
3	Non-Institutional Bidders	16206	331392000	359	3526400	15847	327865600	
4	Market Maker	1	848000	0	0	1	848000	
	Total	296420	889636800	7646	15185600	288774	874451200	

Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 83.00/- per Equity Share, was finalised in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 8,48,000 Equity shares in full out of reserved portion of 8,48,000 Equity Shares. Allocation to Retail Individual Investors (After Technical Rejections):: The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹83.00/- per Equity

category is 21,93,600 Equity shares out of reserved portion of 21,93,600 Equity Shares No. of Shares Applied for No. of Applications % of Total No. of Shares % to No. of Equity Shares

Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 199.03 times. The total number of shares allotted in this

(Category wise)	Received	Total	applied	Total	Allotted per Applicant	Hallo	shares Alloted	Deficit	
Retail Individual Investors	272870	100	436592000	100	1600	1371:272870	2193600	0	
	9	100	11456000	100			80000	-	
Allocation to Non- Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹83.00/- per									

	9	100	11456000 1	00			80000	-
Equity Share, was finalized	l in consultation with Na	ational Stock E	Rejections): The Basis of A exchange of India Limited. The tion of 8,96,000 Equity Sha	e category was				
No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% to Total		illottees to	Total No. of shares allocated/alloted	Surplus/Deficit (14)-(7)
3200	9885	62.37	31632000	9.64	54	9885	86400	-45
4800	1439	9.08	6907200	2.1	12	1439	19200	324
6400	481	3.03	3078400	0.93	5	481	8000	-413
8000	274	1.72	2192000	0.66	4	274	6400	410
9600	253	1.59	2428800	0.74	4	253	6400	-237
11200	365	2.3	4088000	1.24	7	365	11200	28
12800	1276	8.05	16332800	4.98	28	1276	44800	165
14400	250	1.57	3600000	1.09	6	250	9600	-238
16000	272	1.71	4352000	1.32	7	272	11200	-693
17600	92	0.58	1619200	0.49	3	92	4800	375
19200	64	0.4	1228800	0.37	1	32	3200	-158
20800	34	0.21	707200	0.21	1	34	1600	-333
22400	33	0.2	739200	0.22	1	33	1600	-420
24000	74	0.46	1776000	0.54	3	74	4800	-54
25600	60	0.37	1536000	0.46	3	60	4800	602
27200	25	0.15	680000	0.2	1	25	1600	-258
28800	34	0.21	979200	0.29	1	17	3200	524
30400	21	0.13	638400	0.19	1	21	1600	-145
32000	71	0.44	2272000	0.69	4	71	6400	191
33600	10	0.06	336000	0.1	1	10	1600	682
35200	20	0.12	704000	0.21	1	20	1600	-324
36800	18	0.11	662400	0.2	1	18	1600	-210
38400	11	0.06	422400	0.12	1	11	1600	446
40000	39	0.24	1560000	0.47	3	39	4800	537
41600	9	0.05	374400	0.11	1	9	1600	577
43200	10	0.06	432000	0.13	1	10	1600	419
44800	9	0.05	403200	0.12	1	9	1600	498
46400	4	0.02	185600	0.05	0	0	0	-507
48000	24	0.15	1152000	0.35	1	12	3200	52
49600	7	0.04	347200	0.1	1	7	1600	651
51200	7	0.04	358400	0.1	1	7	1600	621
52800	4	0.02	211200	0.06	0	0	0	-577
54400	6	0.03	326400	0.09	1	6	1600	708
56000	12	0.07	672000	0.2	1	12	1600	-236
57600	14	0.08	806400	0.24	1	14	1600	-604
59200	16	0.1	947200	0.28	1	8	3200	611
60800	25	0.15	1520000	0.46	3	25	4800	646
62400	7	0.04	436800	0.13	1	7	1600	406
64000	34	0.21	2176000	0.66	4	34	6400	453
65600	6	0.03	393600	0.12	1	6	1600	524
67200	2	0.01	134400	0.04	0	0	0	-367
68800	3	0.01	206400	0.06	0	0	0	-564
70400	4	0.02	281600	0.08	0	0	0	-770
72000	9	0.05	648000	0.19	1	9	1600	-171
73600	7	0.04	515200	0.15	1	7	1600	192
75200	5	0.03	376000	0.11	1	5	1600	572
76800	6	0.03	460800	0.14	1	6	1600	341
78400	1	0	78400	0.02	0	0	0	-214
80000	10	0.06	800000	0.24	1	10	1600	-586
81600	3	0.01	244800	0.07	0	0	0	-669
83200	2	0.01	166400	0.05	0	0	0	-455
84800	9	0.05	763200	0.23	1	9	1600	-486
86400	7	0.04	604800 792000	0.18	1	7	1600	-53
88000	9	0.05		0.24	1	9	1600	-564
89600	1	0	89600	0.02	0	0	0	-245
91200	6	0.03	547200	0.16	1	6	1600	105
94400	1	0	94400	0.02	0	0	0	-258
96000	6	0.03	576000	0.17	1	6	1600	26
97600	1	0	97600	0.02	0	0	0	-267
99200 100800	2	0.01	198400 302400	0.06	1	0		-542
102400	3 4	0.01 0.02	409600	0.09	1 1	3 4	1600 1600	774 481
105600	2	0.02	211200	0.12	0	0	0	-577
107200	5	0.01	536000	0.06	1	5	1600	135
108800	4	0.03	435200		1	4	1600	411
112000	15	0.02	1680000	0.13 0.51	3	15	4800	209
113600	7	0.09	795200	0.24	1	7	1600	-573
115200	9	0.04	1036800	0.24	2	9	3200	367
116800	10	0.05	1168000	0.35	1	5	3200	8
118400	4	0.06	473600	0.35	1	4	1600	306
110400	90	0.02	473000	0.14		22	9000	300 70E

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785

357

-673

-105

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734

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708

445

8000

8000

0

1600

1600

1600

1600

1600

1600

6400

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3200

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177600 179200	3	0.01	532800 179200	0.16 0.05	0	3	1600	144 -490
182400 184000 187200	1 1 1	0 0	182400 184000 187200	0.05 0.05 0.05	0 0	0 0	0 0	-498 -503 -512
188800 190400	1 2	0 0.01	188800 380800	0.05 0.05 0.11	0	0 2	0 1600	-512 -516 559
192000 193600	3	0.01	576000 193600	0.17	1 0	3	1600	26 -529
198400 200000	2 2	0.01 0.01	396800 400000	0.12 0.12	1	2	1600 1600	516 507
201600 206400	2 2	0.01 0.01	403200 412800	0.12 0.12	1	2 2	1600 1600	498 472
208000 209600	1 3	0.01	208000 628800	0.06 0.19	0	0	0 1600	-568 -118
214400 217600	1	0 0.02	214400 870400	0.06 0.26	0	0 4	0 1600	-586 -779
220800 224000	3	0.01	662400 224000	0.2	0	3	1600	-210 -612
225600 228800 232000	1 1 1	0 0	225600 228800 232000	0.06 0.06 0.07	0 0	0 0	0 0	-617 -625 -634
235200 235200 238400	1 2	0 0.01	235200 235200 476800	0.07	0	0 2	0	-643 297
240000 241600	12 5	0.07	2880000 1208000	0.87	5 2	12 5	8000 3200	129
243200 244800	3 1	0.01	729600 244800	0.22 0.07	1 0	3	1600 0	-394 -669
246400 248000	1 1	0	246400 248000	0.07 0.07	0	0	0	-673 -678
251200 256000	2	0.01	502400 256000	0.15 0.07	0	0	1600 0	-700
257600 264000	3	0.02	1030400 792000	0.31	1	3	3200 1600	384 -564
268800 272000 273600	1 4 1	0.02	268800 1088000 273600	0.08 0.33 0.08	0 1 0	0 2 0	0 3200 0	-735 227 -748
276800 276800 278400	1	0 0	276800 276800 278400	0.08	0	0	0	-756 -761
280000 286400	2	0.01	560000 286400	0.08 0.17 0.08	1 0	2	1600	70
291200 294400	1	0	291200 294400	0.08 0.08	0	0	0	-796 -805
296000 300800	1 3	0 0.01	296000 902400	0.09 0.27	1 2	3	1600 3200	791 734
312000 313600	1	0.01	624000 313600	0.19	1	1	1600 1600	-105 743
315200 316800	1	0 0 0	315200 316800	0.09	1	1	1600 1600	739 734 730
318400 320000 324800	5 2	0.03	318400 1600000 649600	0.09 0.48 0.19	3	1 5 2	1600 4800 1600	427 -175
326400 328000	1	0 0	326400 328000	0.09	1	1	1600 1600	708
332800 336000	2	0.01	665600 336000	0.2	1 1	2	1600 1600	-219 682
340800 342400	2	0.01 0.01	681600 1027200	0.2 0.31	1 2	2	1600 3200	-263 393
345600 352000	1 2	0 0.01	345600 704000	0.1 0.21	1	1 2	1600 1600	656 -324
360000 361600	1	0.01	720000 361600	0.21	1	1	1600 1600	-368 612
364800 366400 369600	1 2 2	0 0.01 0.01	364800 732800 739200	0.11 0.22 0.22	1 1 1	2 2	1600 1600 1600	603 -403 -420
371200 379200	2	0.01	742400 379200	0.22 0.11	1	2	1600 1600	-429 564
380800 382400	1	0	380800 382400	0.11	1	1	1600 1600	559 555
384000 388800	1	0	384000 388800	0.11	1	1 1	1600 1600	551 537
398400 400000	1 2	0.01	398400 800000	0.12 0.24	1	1 2	1600 1600	511 -586
401600 403200	1 2	0 0.01	401600 806400	0.12 0.24	1	1 2	1600 1600	502 -604
408000 409600	1	0	408000 409600	0.12	1	1	1600 1600	485 481
411200 416000 417600	1 2 2	0 0.01 0.01	411200 832000 835200	0.12 0.25 0.25	1 1	2 2	1600 1600 1600	476 -674 -682
419200 422400	1 2	0.01	419200 844800	0.12 0.25	1	1 2	1600 1600	454
428800 433600	2	0.01	857600 433600	0.26 0.13	1	2	1600 1600	-744 415
436800 441600	1 1	0	436800 441600	0.13 0.13	1	1	1600 1600	406 393
443200 446400	1	0	443200 446400	0.13 0.13	1	1	1600 1600	389 380
451200 454400 456000	1	0	451200 454400 456000	0.13 0.13	1 1	1 1	1600 1600	367 358
456000 457600 462400	1 1 1	0 0	456000 457600 462400	0.13 0.13 0.14	1 1 1	1 1	1600 1600 1600	354 349 336
462400 467200 468800	1 1	0 0	467200 468800	0.14 0.14 0.14	1 1	1 1	1600 1600	336 323 319
475200 476800	1 1	0 0	475200 476800	0.14 0.14	1 1	1 1	1600 1600	301 297
483200 484800	2 2	0.01 0.01	966400 969600	0.29	1	1	3200 3200	559 550
486400 491200	1 1	0	486400 491200	0.14 0.14	1	1	1600 1600	271 258
513600 515200	1 2	0 0.01	513600 1030400	0.15 0.31	1	1	1600 3200	196 384
520000 529600	2	0.01	520000 1059200	0.15	1	1	1600 3200	179 305
537600 542400 545600	1	0 0	537600 542400	0.16 0.16	1 1	1 1	1600 1600	131
545600 553600 563200	1 1 1	0 0	545600 553600 563200	0.16 0.16 0.17	1 1 1	1 1	1600 1600 1600	109 87 61
563200 564800 571200	1	0 0	564800 571200	0.17 0.17 0.17	1	1 1	1600 1600	56
574400 577600	1 1	0 0	574400 577600	0.17 0.17 0.17	1 1	1 1	1600 1600	30
582400 585600	1 2	0 0.01	582400 1171200	0.17 0.35	1	1	1600 1600 3200	8 -1
587200 588800	2 3	0.01 0.01	1174400 1766400	0.35 0.53	1 3	1 3	3200 4800	-9 -27
590400 593600	1 1	0	590400 593600	0.18 0.18	1	1	1600 1600	-13 -22
601600 603200	4 1	0.02	2406400 603200	0.73 0.18	1	1	6400 1600	-176 -48
606400 608000	3	0.01	1819200 608000	0.55 0.18	3	3	4800 1600	-172 -62
609600 612800	1	0	609600 612800	0.18 0.18	1	1	1600 1600	-66 -75
614400	1	0	614400	0.18	1	1	1600	-79

630400	1	0	630400	0.19	1	1	1600	-123
633600	1	0	633600	0.19	1	1	1600	-132
640000	2	0.01	1280000	0.39	1	1	3200	-298
641600	1	0	641600	0.19	1	1	1600	-153
646400	1	0	646400	0.19	1	1	1600	-166
657600	1	0	657600	0.2	1	1	1600	-197
662400	1	0	662400	0.2	1	1	1600	-210
664000	1	0	664000	0.2	1	1	1600	-215
673600	1	0	673600	0.2	1	1	1600	-241
694400	1	0	694400	0.21	1	1	1600	-298
720000	2	0.01	1440000	0.43	1	1	3200	-735
760000	1	0	760000	0.23	1	1	1600	-477
763200	1	0	763200	0.23	1	1	1600	-486
772800	1	0	772800	0.23	1	1	1600	-512
800000	1	0	800000	0.24	1	1	1600	-586
804800	1	0	804800	0.24	1	1	1600	-599
811200	2	0.01	1622400	0.49	1	1	3200	-1234
811200	0	0	0	0	1	2	1600	1600
832000	1	0	832000	0.25	1	1	1600	-674
840000	1	0	840000	0.25	1	1	1600	-696
843200	1	0	843200	0.25	1	1	1600	-704
894400	1	0	894400	0.27	1	1	3200	756
896000	1	0	896000	0.27	1	1	3200	751
900800	1	0	900800	0.27	1	1	3200	738
974400	1	0	974400	0.29	1	1	3200	537
982400	1	0	982400	0.29	1	1	3200	515
1000000	1	0	1000000	0.3	1	1	3200 3200	467
1025600	1	_	1025600	0.31	<u> </u>			397
1032000	1	0	1032000 1035200	0.31	1	1	3200	380 371
1035200	1	0		0.31	<u> </u>	1	3200	
1107200 1112000	1 1	0	1107200 1112000	0.33 0.33	1	1	3200 3200	174 161
1113600	1 1	0	1113600	0.33	1	1	3200	157
1158400	1	0	1158400	0.35	1	1	3200	34
1176000	1	0	1176000	0.35	1	1	3200	-14
1200000	1	0	1200000	0.36	1	1	3200	-79
1204800	2	0.01	2409600	0.30	1	1	6400	-185
1211200	1	0.01	1211200	0.75	1	1	3200	-110
1214400	1	0	1214400	0.37	1	1	3200	-119
1232000	2	0.01	2464000	0.37	1	1	6400	-334
1281600	1	0.01	1281600	0.75	1	1	3200	-302
1363200	1	0	1363200	0.39	1	1	3200	-525
1382400	1	0	1382400	0.42	1	1	3200	-578
1396800	1	0	1396800	0.42	1	1	3200	-617
1441600	2	0.01	2883200	0.42	1	1	6400	-1479
1441600	0	0.01	0	0.07	1	2	1600	1600
1555200	1	0	1555200	0.47	1	1	4800	550
1587200	1	0	1587200	0.48	1	1	4800	462
1726400	1	0	1726400	0.52	1	1	4800	82
1776000	1	0	1776000	0.54	1	1	4800	-54
1801600	2	0.01	3603200	1.09	1	1	9600	-247
1840000	1	0.01	1840000	0.56	1	1	4800	-228
1870400	1	0	1870400	0.57	1	1	4800	-311
1900800	1	0	1900800	0.57	1	1	4800	-395
1934400	1	0	1934400	0.58	1	1	4800	-486
2160000	1	0	2160000	0.65	1	1	6400	497
2188800	1	0	2188800	0.66	1	1	6400	418
2539200	1	0	2539200	0.77	1	1	6400	-539
2651200	1	0	2651200	0.8	1	1	8000	755
2723200	1	0	2723200	0.83	1	1	8000	558
2769600	1	0	2769600	0.84	1	1	8000	431
2880000	1	0	2880000	0.87	1	1	8000	129
2894400	1	0	2894400	0.88	1	1	8000	90
2928000	3	0.01	8784000	2.67	1	1	24000	-5
3048000	1	0	3048000	0.92	1	1	8000	-330
3089600	8	0.05	24716800	7.53	1	1	64000	-3547
3089600	0	0	0	0	2	8	3200	3200
	15847	100	327865600	100	t		000908	n

100 The Board of Directors of the Company at its meeting held on November 13, 2023, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

327865600

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on November 15, 2023 . Further, the instructions to Self-Certified Syndicate Banks being processed on November 14, 2023, for unblocking fund. In case the same is not received within Four (4) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with National Stock Exchange of India Limited on or before November 15, 2023. The Company is in process of obtaining the listing & the trading approval from National Stock Exchange of India Limited and the trading is expected to commence on or before November 16, 2023

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated November 13, 2023. DISCLOSURES PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPOS FOR THE LAST 3 YEARS:

SWARAJ SHARES AND SECURITIES PRIVATE LIMITED

ТҮРЕ	FY 2021-22	FY 2022-23	FY 2023-24					
SME IPO		-	3					
MAIN BOARD	-	-	-					
INVESTORS PLEASE NOTE								

In the section titled Material Contracts and Documents for Inspection sub-section Material Contracts,

- 1. Point 1 shall be read as: "Issue Agreement dated August 18, 2023, between our Company, and the BRLM and addendum to the Issue Agreement dated October
- 2. Point 2 shall be read as: "Registrar Agreement dated August 18, 2023, between our Company, and the Registrar to the Issue and addendum to the Registrar Agreement dated October 26, 2023"
- B. In the section titled Material Contracts and Documents for Inspection sub-section Material Documents,
- 1. Point 8 shall be read as: "The Report dated August 28, 2023, by Legal Advisor to the Company confirming status of Outstanding Litigation and Material Development."

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Purva Sharegistry (India) Private Limited at support@purvashare.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SWARAJ SHARES & SECURITIES PVT LTD	P	RELIABLE [OPTIMIZE] X PERTIZE
SWARAJ SHARES AND SECURITIES PRIVATE LIMITED 304, A Wing, 215 Atrium Near, Courtyard Marriot, Andheri Kurla Road, Andheri East, Mumbai – 400093, Maharashtra, India Tel: +91-22-6964-9999 Email: compliance@swarajshares.com; Website: www.swarajshares.com	PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East) Mumbai 400011, Maharashtra, India. Tel: +91 022 2301 8261; Fax No: +91 022 2301 2517 E-mail: support@purvashare.com	ROX HI-TECH LIMITED Ms. Thenmozhi, Company Secretary & Compliance Officer Old No.101B, New No.160, 1st & 3rd Floor Mahalingapuram Main Road, Nungambakkam, Chennai 600034, Tamil Nadu, India. Tel: + 91 44 4206 8316; E-mail: cs@rox.co.in; Website: www.rox.co.in; CIN: U51506TN2002PLC048598
SEBI Registration Number: INM000012980 Contact Person: Pankita Patel/ Tanmoy Baneriee	Website: www.purvasnare.com SEBI Registration: INR000001112	Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of

Contact Person: Ms. Deepali Dhuri

CIN: U67120MH1993PTC074079

On behalf of the Board of Directors

ROX HI-TECH LIMITED

Date: November 14, 2023 Place: Chennai

CIN: U51101WB2000PTC092621

Tanmoy Banerjee

Ms. Thenmozhi

Allotment, credit of Allotted Equity Shares in the respective beneficiary

account, non-receipt of funds by electronic mode etc.

Company Secretary and Compliance Officer THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

Disclaimer: ROX HI-Tech Limited has filed the Prospectus with the RoC on November 14, 2023 and thereafter with SEBI and the Stock Exchange. The Prospectus is

available on the website of NSE Limited at www.nseindia.com and on the websites of the BRLM's, at www.swarajshares.com and Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 22 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the

United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.