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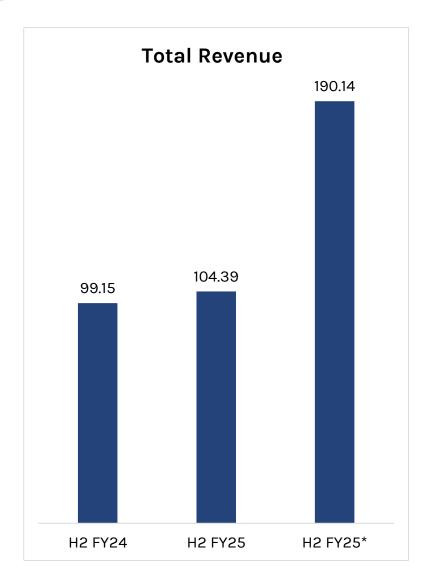


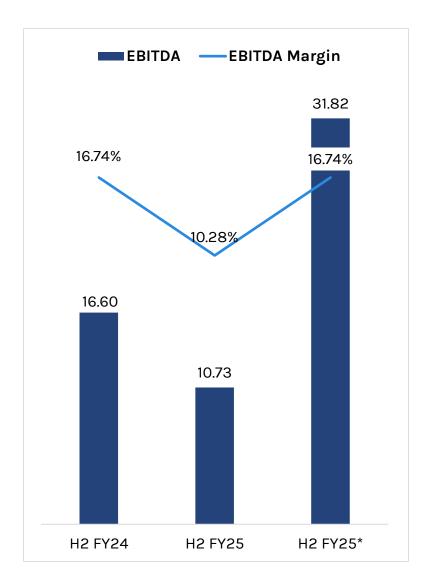
H2 FY25 Financial Highlights

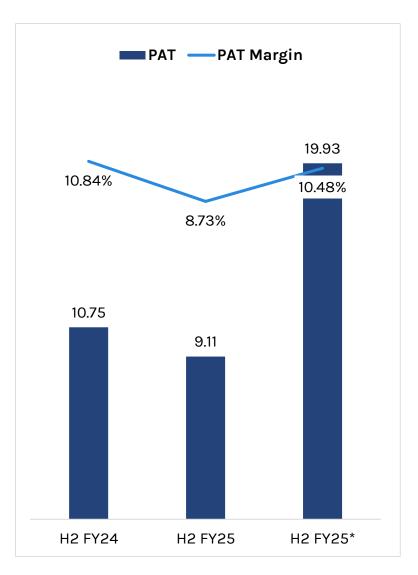


# H2 FY25 Financials Highlights









All Figures In ₹ Cr & Margin In %

<sup>\*</sup>Note – The Company has invested in its Subsidiaries only during H2 FY25

# H2 FY25 Highlights



				In₹
Particulars	Consolidated		Standalone	
	H2 FY25*	H2 FY25	H2 FY24	Y-o-Y %
Revenues	187.46	103.84	98.79	
Other Income	2.68	0.54	0.36	
Total Income	190.14	104.39	99.15	5.28%
Cost of Consumption	138.42	80.08	75.71	
Employee costs	12.85	8.42	3.76	
Other expenses	7.05	5.17	3.08	
Total Expenditure	158.32	93.66	82.54	
EBITDA	31.82	10.73	16.60	-35.38%
Finance Costs	4.60	0.80	1.69	
Depreciation	1.06	-0.96	0.53	
PBT	26.17	10.88	14.38	
Tax	6.23	1.77	3.64	
PAT	19.93	9.11	10.75	-15.26%
Total Comprehensive Income	19.93	9.11	10.75	
EPS	8.73	3.99	4.71	-15.29%

<sup>\*</sup>Note – The Company has invested in its Subsidiaries only during H2 FY25

## FY25 Business Update





### Partnership With Everrenew-

The Company has successfully secured a major project to implement Grow with SAP for Everrenew, a forward-looking leader in the renewable energy sector committed to driving digital transformation. Recognizing the need to modernize its operations to accommodate rapid growth and elevate its service portfolio, Everrenew has selected Grow with SAP Premium Edition to power its next phase of expansion.



# Announces Membership With The Confederation Of Indian Industry-

The Company has announced its membership with the Confederation of Indian Industry (CII). The company, which has grown from an IBM Business Partner into a leading player in the IT sector, is dedicated to providing cutting-edge solutions and a commitment to excellence that has earned it a strong reputation in the market. This new affiliation with CII, bearing Membership No. S9004P and valid through December 31, 2024.



# Founding Member of the Indian Green Building Council (IGBC)-

The Company has been honored as a Founding Member of the Indian Green Building Council (IGBC), with membership number IGBCFM240522, granting it the privilege to use the prestigious IGBC Founding Membership Certificate and logo on official materials such as letterheads, business cards, and product brochures. The IGBC logo, synonymous with trust and credibility built over two decades of excellence, further strengthens the Company's position as a key advocate of sustainable development in India.



### Certification By TÜV SÜD South Asia Private Limited

# FY25 Business Update





### Secured ₹40 Crore Order Book In Digital Transformation-

The Company has secured an impressive ₹40 crore order book, emphasizing its focus on digital transformation projects for enterprise clients, encompassing network and security management along with application management. The projects are set for phased execution and are expected to be completed by March 2024. With this addition, the total order book now stands at ₹150 crore, with ₹110 crore already billed and ₹40 crore currently in the order book.



### Received Approval To Establish Unit in ELCOT SEZ, Trichy-

The Company has received approval from the Government of India, Ministry of Commerce & Industry, for setting up a unit in ELCOT SEZ, Navalpattu, Trichy. This will enhance manufacturing capabilities, optimize logistics, and enable seamless international trade, fostering exports and global partnerships.



### Secured Contract With Indocool Composites Pvt. Ltd-

The company has secured a prestigious contract with Indocool Composites Private Limited, a mid-sized manufacturing enterprise, to implement GROW with SAP- a proven solutions which is built on best practices, ensuring sustainable growth and success.



# Announces Grant of Stock Options Under the 'ROX Employee Stock Option Plan 2024-

The company has approved the grant of 5,06,668 stock options to eligible employees under the 'ROX Employee Stock Option Plan 2024'. This initiative aims to reward employees for their past contributions, foster motivation, and attract and retain top talent. Each stock option, upon exercise, entitles the holder to one equity share of the company.

# Worldwide Expansion





### Established ROX Hi-Tech PTE. Limited In Singapore-

The Company has established its subsidiary, ROX Hi-Tech PTE. Limited in Singapore, with a paid-up share capital of \$1,000, focusing on the wholesale of computer hardware and peripheral equipment, excluding cybersecurity-related products. This subsidiary will serve as the Company's international arm, strategically positioned to capitalize on global market opportunities and resources.



### Incorporated ROX Hi-Tech LLC In USA-

The company has announced the incorporation of its subsidiary, ROX HITECH LLC, in USA, United States, effective January 17, 2025. ROX HITECH LLC has been structured with an authorized share capital of USD 100, comprising 100 shares subscribed at a face value of USD 1/- each, amounting to ₹8,600/-. ROX Hi-Tech Limited holds 51% ownership in the subsidiary, while Mr. Jim Rakesh and Mrs. Sukanya Rakesh hold 25% and 24%, respectively.



### Opened ROX Hi-Tech ApS in Denmark-

The Company has expanded its global presence by incorporating its subsidiary, ROX Hi-Tech ApS, in Denmark with an authorized share capital of EUR 5,400, comprising 864 shares at a face value of EUR 1 each, equivalent to approximately ₹ 78,000. The subsidiary will specialize in enterprise software development, IT consulting, and system integration, aligning with ROX Hi-Tech's core business objectives.



### **ROX Hi-Tech Ltd Forms Subsidiary in Mauritius-**

The Company has officially incorporated its subsidiary,, in Mauritius, with effect from March 11, 2025. The subsidiary has been established with an authorized share capital of USD 100, consisting of 51 shares subscribed at a face value of USD 1/- each, totaling approximately ₹4,600/-. ROX Hi-Tech Limited holds a 51% stake in the newly formed entity, while Mr. Jim Rakesh and Mrs. Sukanya Rakesh hold 25% and 24%, respectively.



# **Company Overview**



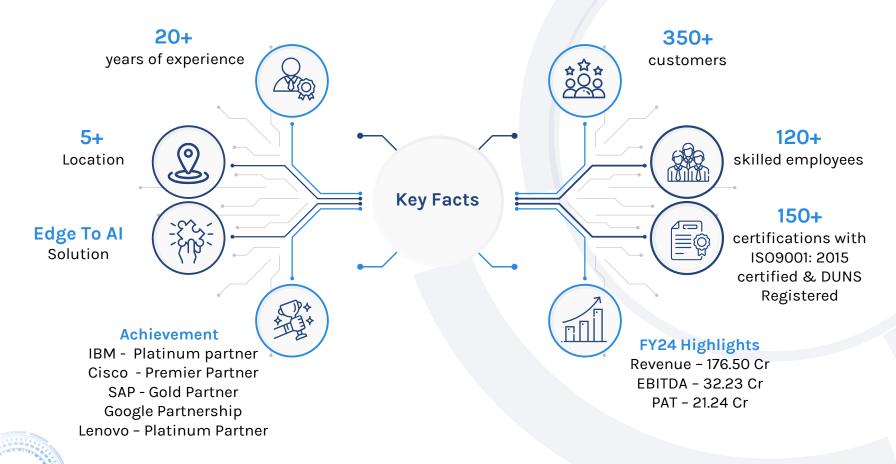
## ROX @ Glance



ROX, headquartered in Chennai, India, is a customer-centric IT solutions provider committed to excellence. With over 20 years of industry experience, the company has evolved from an IBM Business Partner into a prominent player in the IT segment. As a top system integrator, ROX provides a comprehensive range of distributed IT solutions, including consulting, enterprise and end-user computing, managed print, and network services.

The Company clients are leaders in Fortune 1,000 companies, financial institutions, insurance companies, real estate firms, law firms, healthcare institutions, universities, original equipment manufacturers, global system integrators, and equipment resellers. Explore exceptional technology solutions by partnering with an experienced provider, witness a remarkable transformation.

In November 2023, ROX Hi-Tech Limited got listed on NSE Emerge platform.







## Vision

ROX will be a world class organization that enhances the quality of human life with Hi-Tech solutions that are sustainable to all the stakeholders.



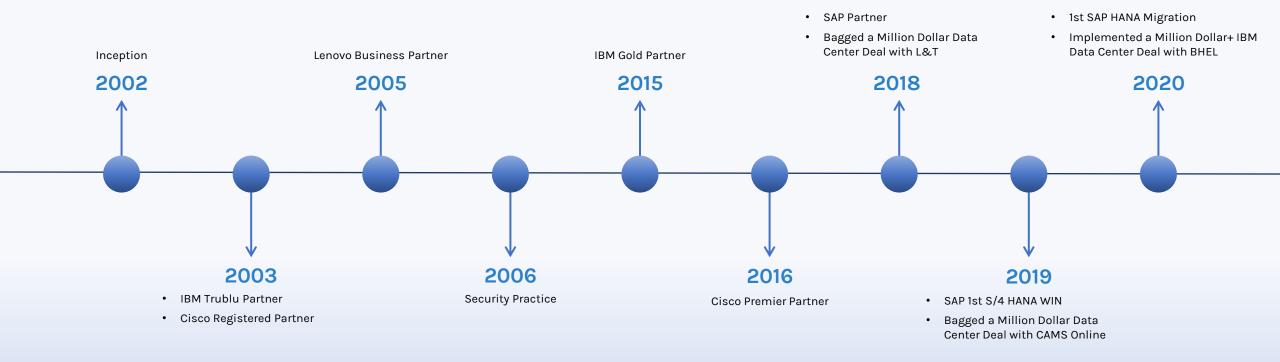
## Mission

Technology Partner of choice for Digital Transformation Journey



## A Timeline Of ROX Hi–Tech





## A Timeline Of ROX Hi-Tech



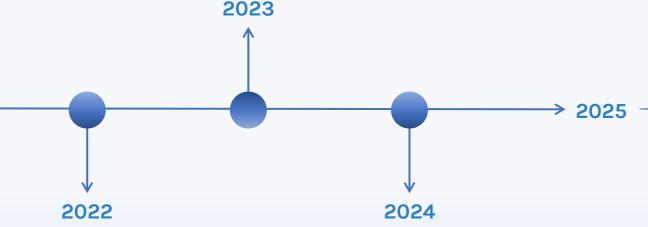
- 1st SAP HANA Greenfield rollout
- Bagged a couple of Cisco Multi Million Dollar deals with Fortune 100 Clients (Micron & Vestas)

2021

• Advanced Partner - Cisco Datacentre

 1st Partner to Successfully Implement RISE with HANA Private Cloud

- Bagged a 3 Million Dollar Deal
- Advance Partner for Cisco Security
- Company got listed on NSE Emerge



- 1st Partner to Successfully Implement RISE with HANA Public Cloud
- Bagged a Cisco 5 Million Dollar deal with a Fortune 100 Client (Micron)
- · Advance Partner for Cisco Networking

- Partners with Everrenew to implement Grow with SAP in May 2024
- · Grow with SAP Successfully implemented for
- Everrenew an alternative energy company

- Bagged 40 Cr order deal
- Implemented GROW with SAP for Indocool Composites
- Singapore subsidiary ROX Hi-Tech PTE incorporated in August 2024
- U.S. and Denmark subsidiaries ROX Hi-Tech LLC and ROX Hi-Tech ApS incorporated in Jan 2025
- ROX Hitech Mauritius subsidiary incorporated in March 2025
- Formed an Agentic Al alliance with SS&C Blue Prism for the India and South Asia markets.
- Onboarded ICPL, Kobelco, and SanKar for digital transformation initiatives.
- Implemented Agentic Al solutions for Ashok Leyland's EV division (Switch Mobility) and Royal Infra, Kolkata.
- Secured APEPDCL project for SAP data center refresh.
- Executed campus network and security implementations for Waters Corporation GCC.
- Partnered with IBM in North America and Europe for Power VS cloud solutions.
- Strengthened collaboration with Google across Vertex AI, GWS, and GCP for Agentic AI use cases.
- Expanded with a new 50-seater office in Tiruchirappalli SEZ.
- Network Operations Center (NOC) and Security
  Operations Center (SOC) are fully operational, with a
  few clients already onboarded.
- Medical Automation Platform is in the final stages of development. Beta release is awaited, pending integration with strategic Al technology partners.

# Long Standing Relationship With A Marquee Customer Base



## Top 10 Clients Contribute 45% of Revenue For FY 2023-24

HEALTHCARE speaking your language	murugappa	<b>A</b> Razorpay	LIBA	(C) LARSEN & TOUBRO	TransUnion.	<b>Ø</b> ASHOK LEYLAND	SAINT-GOBAIN
Vestas.	<b>DANIELI</b>	EQUITAS Small Finance Bank	<b>業</b> Himatsingka	KINAXIS		NIPPON PAINT	RELAXO
Qualcomm	HITACHI Inspire the Next	max	PНЛ	∰icron	की एव ई एल मिन्नेहर	agshealth revenue cycle reimagined	C Everrenew
BOTHRA	JUNGWJO HÍTECH	CIPET कि के ट	ISUZU	PH5	VIII Vellore Institute of Technology Charalte hills successible action 1 (100%), 100	BOEING	Down Brown B
			焦				



**INDIAN POTASH LIMITED** 

Manufacturing

accesshealthcare

BFSI

1mg

Healthcare

bella

IT

Wabtec

Education

CAMS

14

SUNDARAM FINANCE

## Recognition For Excellence: Certifications & Awards





Rikun presented an Appreciation Award to ROX for Outstanding Support on the Establishment of Rikun's One-Stop Solution Manufacturing Unit in 2023



Mr. Stalin, the Chief Minister of Tamil Nadu, honoured ROX for the successful implementation of cuttingedge infrastructure at Loyola



VIT presented ROX with a Token of Appreciation for sponsoring the Riviera event, 2023



Inflow & Cisco awarded ROX for Outstanding Sales Performance during Cisco FY22 Q4



ROX was acknowledged by CIO
Review India as one of the "20
Most Promising Cisco
Technology Solution Providers 2019," further highlighting our
commitment to excellence



IBM honoured ROX with the
Business Excellence Award for
exceptional performance as
the top partner leveraging
systems co-marketing to drive
demand in the southern region
- 2018



St. Joseph's Institute of Management recognizes Mr. Jim Rakesh as the CEO of the month (14th August 2017)



Silicon India acknowledged
ROX's remarkable
accomplishment and bestowed
upon us the prestigious title of
being one of the "Top 10 Best
Performing Cisco Solution
Providers of 2017" in their
annual listing



Lenovo presented ROX with a Certificate of Appreciation in 2015, recognizing ROX's significant contributions and valued partnership



Lenovo recognized ROX for the Highest acquisition Business for the FY 2013 - 2014, RFL Segment

# Recognition For Excellence: Certifications & Awards





Lenovo awarded ROX with the Certificate of Excellence for the remarkable achievement of winning the Technology Seller Award for 2012 - 2013



Lenovo appreciated ROX with a Certificate of Appreciation for the contribution made in the JFM Quarter, 2012



IBM Partner world Member recognized ROX as an esteemed member of the IBM Partner World from January 1st, 2012, to December 31st, 2012



IBM recognized ROX as an IBM Partner World Member for the Period of January 1st, 2011, to December 31st, 2011



Cisco awarded ROX as the Select Certified Partner for the year 2008 – 2009



Lenovo certified ROX as an authorized warranty service provider for desktops & laptops in India



Lenovo awarded ROX with the Certificate of Recognition, signifying ROX's valued status as a premier partner



Cisco distinguished ROX with an Award, for the Cisco Channel Partner program, highlighting ROX as a Premier Certified Partner



ROX was commended by Lenovo's "Accelerate" program, commemorating ROX as the Ace of Transformation through a prestigious award and medal



Celebrating the legacy of The ThinkPad, Lenovo awarded ROX a Certificate commemorating 25 years of excellence in partnership

# ROX Standout Advantages: Setting Apart From Competitors



Comprehensive Solution: Our "Edge to Al" approach offers end-to-end solutions, covering the entire spectrum from physical cable infrastructure to cloud-based services.

Customization and Flexibility: Tailored solutions to meet specific project needs.

One-Stop-Shop: Clients don't need multiple vendors; we handle all aspects of the project.

Expertise in Greenfield and Brownfield Projects: We excel in both new and existing infrastructure projects.

Seamless Integration: We ensure all technologies and platforms work harmoniously.

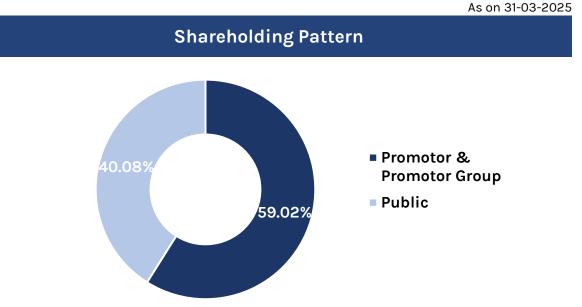
Scalable and Future-Ready: Solutions designed to adapt and grow with clients.

Technical Excellence: Our team can turn business visions into reality with turnkey projects.

Strong Customer Support: Dedicated assistance throughout and after the project.



As on 28-05-2025 Stock Information **NSE Code ROXHITECH** ISIN INEOPDJ01013 Share Price ₹ 52.50 Market Capitalization ₹ Cr 119.21 No. of Share Outstanding 2,28,36,350 Face Value ₹ 10.00 52 Week High ₹ 152.35 52 Week Low ₹ 50.05



Source: NSE

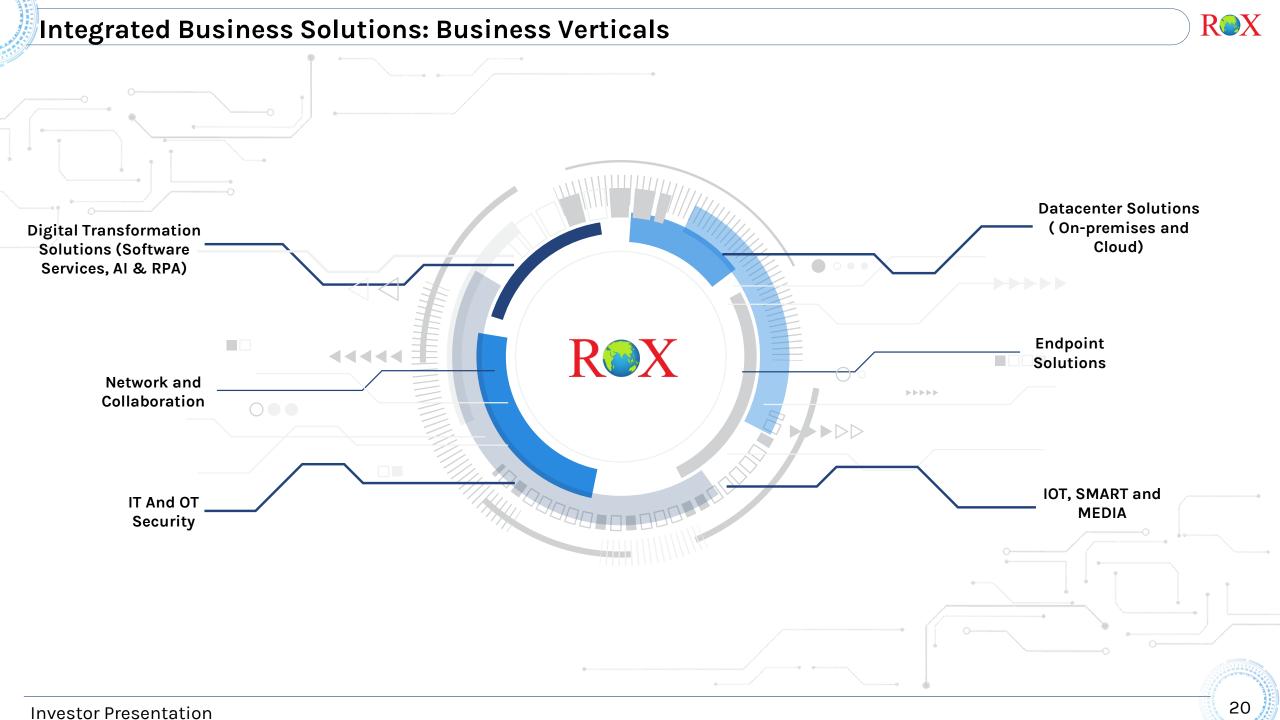
#### Share Performance From 1 December 2023 Till Date





# **Business Overview**





# Digital Transformation Solutions (Software Services, AI & RPA)



21

"The Company strong relationship with SAP & IBM makes ROX a one-stop shop for all your business application and underlying hardware requirements"

ROX is a member of the SAP Partner Edge open ecosystem

First partner in territory to win rise with SAP private cloud and public cloud deals

#### **Sell Authorization**

Open Cloud Solutions

Open On-Premise Solutions

RISE with SAP S/4H Cloud PE

RISE with SAP S/4HANA Cloud

SAP Ariba Solutions

SAP HANA

SAP S/4HANA









## Network & Collaboration





Offering immersive collaboration

Design & Build reliable, manageable and secure network environments

Offer improved business processes, quick decision-making, and boost productivity

Simplify communication and empower customers to engage with each other, anywhere on any device.









- artifor

Advanced Enterprise Networks
Architecture Specialized

# IT & OT Security



Next generation solutions on securing IT infrastructure

Partnership with industry leading OEMS.

Team of security engineers certified in the latest security practices to design and deploy complex solutions

Minimally invasive to the existing infrastructure providing a far secure environment

Providing complete visibility & control of network and security.













# Data Centre Solutions (On-premises & Cloud)





Conquer the most demanding workloads with IBM Servers and Storage

IBM Cloud Partnership offering analytics, Artificial Intelligence (AI), Modern HPC

Intel offering on Lenovo & Cisco Compute solutions

Deliver next generation data center advanced specialised Cisco partner













# **Endpoint Solutions**



Platinum partner with Lenovo

Offering secure and future proof solutions on Desktops, Notebooks, Workstations, AlOs and Mobile Devices

Best in class ROI & TCO to our customers by introducing game-changing products and solutions.







# IOT, SMART & MEDIA





IOT solutions focusing on outcomes & facilitating digital transformation.

End to end solution portfolio offering Components, sensors, adapters, gateways, cloud, connectivity, user experience and analytics

Providing customers with visibility to manage their smart infrastructure

Schneider Electric

Honeywell

**MICROSENS** 





SAMSUNG

# From Vision To Reality: Expansion Strategy





### Medical Automation

- Centre of Excellence (COE) for Medical Automation
- Building an assist system for surgeons using automation and Al
- To minimise the role of emotions in decision making while approaching a medical procedure



### Digital Transformation

- SAP Roadmap: Gold to Platinum
- Application Support
- Implementation/Migration
- Integration of SAP with Third Party Applications
- Cloud Analytics
- Intelligent Spend
   Management
- Human Experience
   Management (HXM)



# Network & Security

- Cisco Roadmap: Premier to Gold
- Advance Specialization in Datacenter, Security, Networking and Hybrid Work from Home
- Network Operation Centre (NOC) and Security Operation Centre (SOC)



### Global Sales Office

- To establish the presence in US and EMEA
- Focusing on Digital Transformation and Google Cloud
- Generative Artificial Intelligence and Robotic Process Automation



# **Management Overview**



# Board Of Directors & Key Managerial Personnel





**Jim Rakesh** Managing Director 25+ Years Of Experience

Jim Rakesh, a computer science engineer and visionary first-generation entrepreneur, set out with a determined ambition: to construct a sustainable business platform that not only delivers technical innovation to clients but also paves the way for future generations' employment prospects.

Under his leadership, ROX has become a pioneer in the IT landscape earning its reputation as a reliable partner for global enterprises.



**Sukanya R** Wholetime Director 20+ Years Of Experience

Sukanya R, has done MS in Information Technology at BIM and management studies at IIM Bangalore, plays a crucial role in ROX's business development. She oversees the human resource department, administration & financial functions ensuring efficient operations and growth.

Sukanya supports a process-driven methodology and serves as the Chairperson for POSH (Prevention of Sexual Harassment).



M M Senthil Kumar Director 20+ Years Of Experience

MM Senthil Kumar is a techno-commercial expert with numerous certificates has successfully overseen a multitude of Fortune 1000 clients on a global scale. He is highly respected in IT system integration space, for driving impactful outcomes, and enhancing brand and company reputation.

His portfolio showcases the strategic design and seamless deployment of intricate IT infrastructure solutions, spanning network security, data centres, collaborative platforms, and industrial IoT.



John Bright
Executive Vice President
25+ Years Of Experience

Mr. John Bright brings over 28 years of experience in the IT industry, with expertise in client delivery, strategic alliances, and digital marketing. He has held leadership positions at IBM, Wipro, HCL, Inspirisys, and NTT, demonstrating excellence in client acquisition, revenue management, and business development. Throughout his career, he has successfully managed large-scale accounts and driven growth across global markets.

In his new role, Mr. Bright will oversee and optimize client delivery operations, ensuring seamless execution and enhanced customer satisfaction. He will lead strategic initiatives focused on driving innovation and identifying new growth opportunities...



**C D Balaji** Independent Director 20+ Years Of Experience

C D Balaji With more than 20 years of experience in process consulting and enterprise business solutions, he is committed to ensuring company success via the development of outcome-driven solutions based on market insights.

His exceptional talent for building long-lasting client relationships and expert sales operations has led to increased sales. He holds specialization in SAP, IBM (Linux ONE, technical advice, datadriven multi-cloud storage strategy, and cloud pack for integration).

# Board Of Directors & Key Managerial Personnel





Rajagopalan Alagar Independent Director 30+ Years Of Experience

Rajagopalan Alagar, a 72-year-old Commerce Graduate and Fellow of the Institute of Company Secretaries of India, has been a successful Company Secretary for over a decade.

He has served as an Independent Director at National Fittings Limited in Coimbatore for 18 years, combining industry insights, technical proficiency, business acumen, and governance expertise. His board involvement significantly contributes to company growth and success.



Ethirajulu Independent Director 30+ Years Of Experience

Ethirajulu comes across as a seasoned professional with a distinguished educational background, holding the titles of Fellow Member and Associate Member of the Institute of Chartered Accountants of India.

With 30+ years of experience, he specializes in Finance, Accounts, and Administration across diverse domains. Ethirajulu has demonstrated exceptional leadership in Greenfield projects, showcasing strategic financial acumen and a deep understanding of manufacturing processes.



Kenny Robert
Non-Executive
7+ Years Of Experience

He is a skilled Surgical Oncologist and Laparoscopic Cancer Surgeon with an 8-year career focused on Minimally invasive and Advanced laparoscopic oncological procedures. Holding a super speciality (MCh) in Surgical Oncology from Center of Oncology at Government Royapettah Hospital, M.S. from Government Royapettah Hospital, Kilpauk Medical College and an M.B.B.S. from Theni Government Medical College.

He has also pursued Hepato-Pancreato-Biliary Surgery fellowship from CMC Vellore and served as Assistant Professor in General Surgery in Kilpauk Medical College. Currently as the Lead Consultant Surgical Oncologist and Laparoscopic Surgeon at Meridian Hospital Kolathur Chennai, he contributes to holistic oncology care and patient well-being. He possesses a strong enthusiasm for applying automation in the medical field and actively engages in research aimed at finding a cure for cancer and hence transform lives.



Thenmozhi
Company Secretary
10+ Years Of Experience

Ms. Thenmozhi is an Associate Member of the Institute of Company Secretaries of India (ACS) and holds a B. Com from the University of Madras. With over 10 years of experience in legal, accounts, and secretarial departments, she has a strong understanding of company goals and plans, as well as sound judgment in conflict situations.

She has worked with various organizations and has a strong background in corporate governance, compliance, and investor relations.



# **Industry Overview**



# Global IT Industry: Trends, Forecasts & Regional Dynamics



## **Global IT Industry**

#### Overview

- The global IT Industry was estimated to USD 4,817 Bn in FY 2022. The market is forecasted to be USD 5,156 Bn in FY 2023 and is forecasted to reach USD 7,846 Bn by FY 2029 with a CAGR of 7.2% over the forecast period (FY2023-2029).
- Global IT market by computation type is segmented into HPC Systems, Workstations, other devices infrastructure, software, IT business services, Emerging tech and telecom services.
- IT Business services had the second largest share in FY 2022 and is expected to reach USD 2,353.7 Bn by FY 2029 at a CAGR of 7.9%.

# Global IT Industry Market by Geography/Region

- Global IT Industry market by geography is segmented into North America, Europe, Asia Pacific (APAC), South America, and Middle East and Africa (MEA).
- North America region held the largest share (39%) in FY 2022 with a market size of USD 1,855 Bn and is expected to reach USD 2,824.5 Bn by FY 2029 at a CAGR of 6.1%, followed by APAC with a share of 27% in FY 2022 and a market size of USD 1,298 Bn in FY 2022.
- APAC is 160 forecasted to be USD 1,395
   in FY 2023 and is expected to reach USD 2,275.3 Bn by FY 2029 with a CAGR of 8.5% over the forecast period (FY2023-2029)



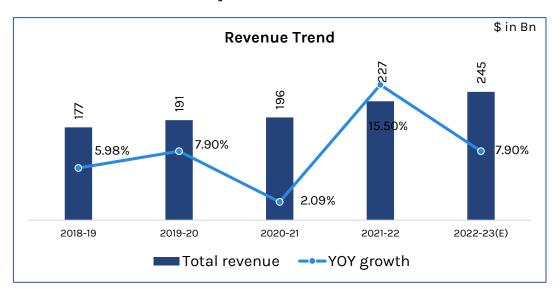
## Tech Powerhouse: India's Dynamic IT Industry Landscape

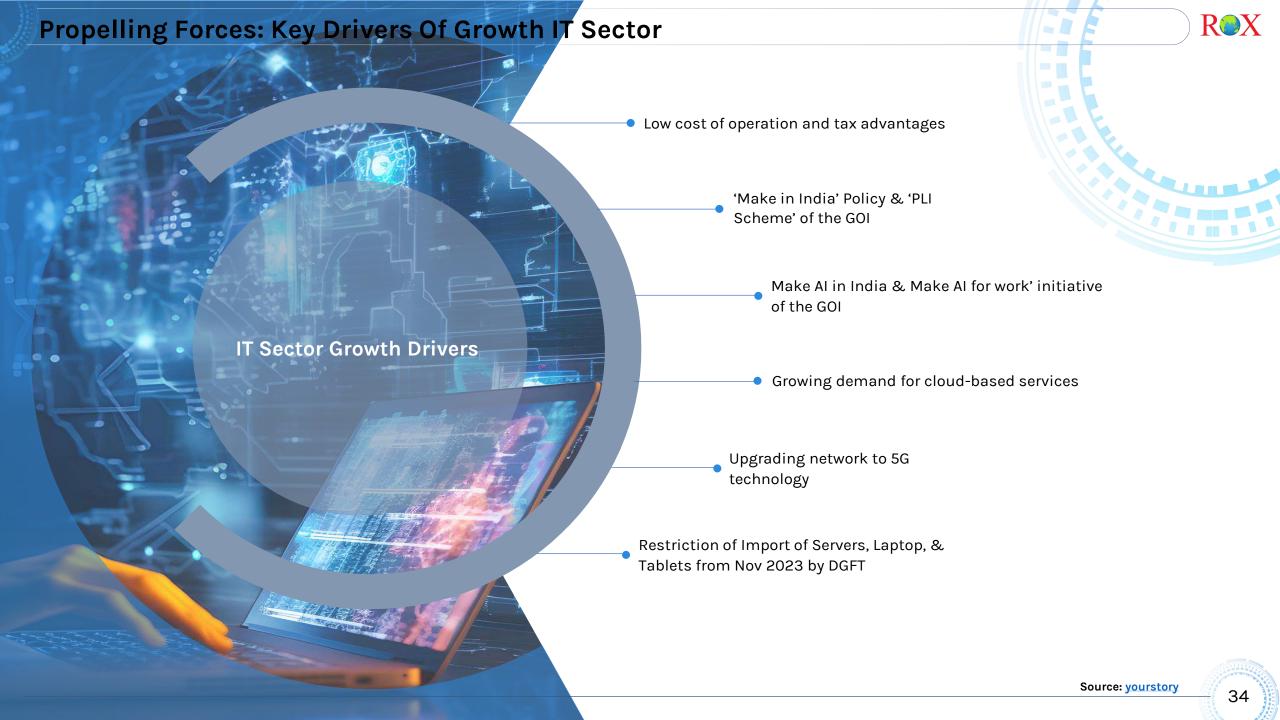




#### IT sector India

- The Indian IT & business services industry is expected to grow to US\$ 19.93 billion by 2025.
- In 2024, the revenue in the IT Services market is projected to reach US\$26.45 billion. It is
  expected to demonstrate an annual growth rate (CAGR 2024-2028) of 12.98%, ultimately
  leading to a market volume of US\$43.09 billion by 2028.
- In the Union Budget 2023-24, the allocation for IT and telecom sector stood at Rs. 97,579.05 crore (US\$ 11.77 Bn).
- Revenue in the Enterprise Resource Planning Software market is projected to reach US\$0.71bn in 2024.
- The India artificial intelligence market size reached \$ 680 million in 2022 and further it is expected to reach \$3,935.5 million by 2028, showcasing a growth rate (CAGR) of 33.28% during 2023-2028.
- Revenue is expected to show an annual growth rate (CAGR 2024-2028) of 10.01%, resulting in a market volume of US\$1.04bn by 2028.





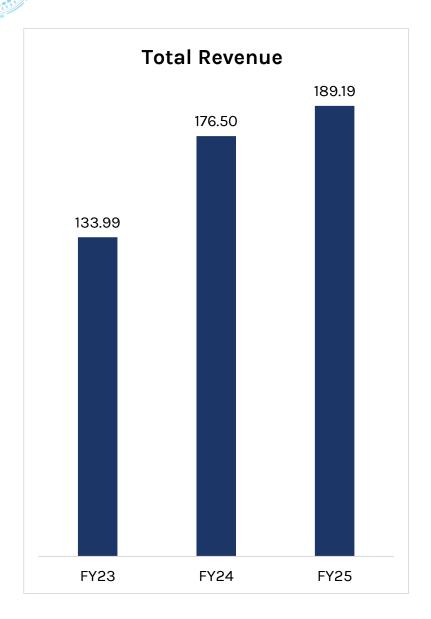


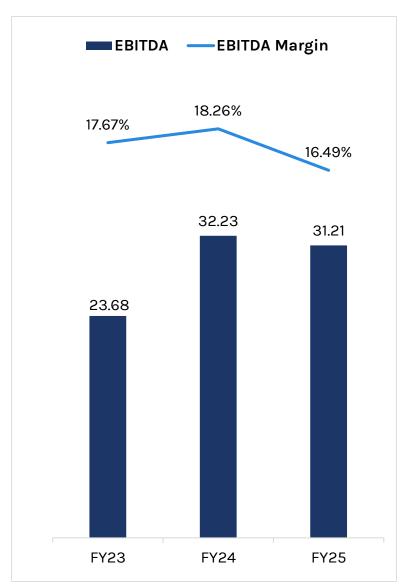
# **Financial Overview**

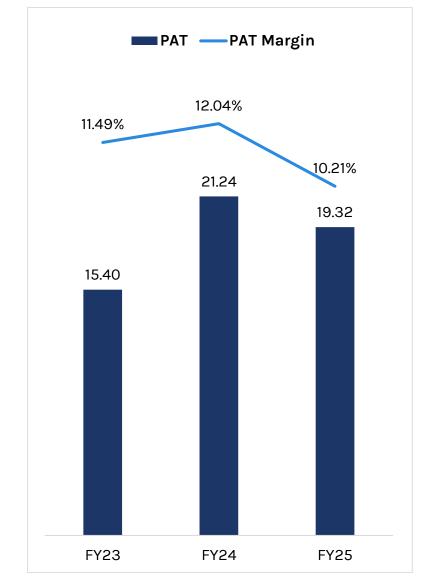


# FY25 Standalone Financials Highlights









All Figures In ₹ Cr & Margin In %

# Standalone Profit & Loss Statement



In ₹ Cr

			In₹Cr
Particulars	FY25	FY24	FY23
Revenues	186.51	176.06	133.33
Other Income	2.68	0.44	0.66
Total Income	189.19	176.50	133.99
Cost of Consumption	138.08	133.39	103.51
Employee costs	12.85	5.77	3.95
Other expenses	7.05	5.11	2.85
Total Expenditure	157.98	144.27	110.31
EBITDA	31.21	32.23	23.68
Finance Costs	4.60	3.16	2.97
Depreciation	1.06	0.69	0.23
PBT	25.55	28.39	20.48
Tax	6.23	7.14	5.08
PAT	19.32	21.24	15.40
Total Comprehensive Income	19.32	21.24	15.40
EPS	8.46	9.30	20.60

# **Balance Sheet**



Equities & Liabilities	FY25(C)	FY25	FY24	FY23
Equity	22.84	22.84	22.84	7.48
Other Equity	87.31	86.64	69.68	16.68
Non Controlling Interests			0.00	0.00
Net Worth	110.15	109.48	92.52	24.15
Non Current Liabilities				
Non Current Borrowings	5.32	5.32	2.02	3.38
Deferred Tax Liabilities	2.41	2.41	0.07	0.00
Long Term Provision	0.50	0.50	0.44	0.32
<b>Total Non Current Liabilities</b>	8.22	8.22	2.53	3.70
Current Liabilities				
Current Borrowings	41.26	41.26	19.28	19.20
Lease Liabilities	0.00	0.00	0.00	0.00
Trade Payables	29.23	28.89	27.17	8.49
Current Tax Liabilities (Net)	0.00	0.00	0.00	0.00
Short Term Provisions	4.97	4.97	7.86	5.16
Other Current Liabilities	11.95	11.35	2.11	0.33
<b>Total Current Liabilities</b>	87.41	86.47	56.43	33.18
Total Liabilities	205.78	204.17	151.47	61.03

				In ₹ Cr
Assets	FY25(C)	FY25	FY24	FY23
Non Current Assets				
Fixed assets	33.36	33.36	11.54	4.26
Non Current Investments	0.08	0.01	0.00	0.00
Deferred Tax Assets (Net)	0.00	0.00	0.00	0.15
Other Non Current Assets	5.08	5.08	7.10	6.13
Total Non Current Assets	38.44	38.45	18.64	10.54
Current Assets				
Inventories	51.84	51.84	42.13	30.06
Trade receivables	75.70	74.09	53.86	18.44
Cash & Bank Balance	27.45	27.45	0.17	0.01
Current Tax Assets (Net)	0.00	0.00	0.00	0.00
Other Current Assets	12.35	12.35	36.68	1.99
Total Current Assets	167.35	165.73	132.83	50.50
Total Assets	205.78	204.17	151.47	61.03

<sup>\*</sup>Note – The Company has invested in its Subsidiaries only during H2 FY25

# Cash Flow Statement



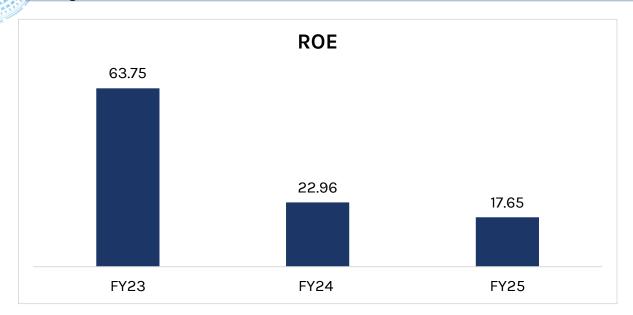
In ₹ Cr

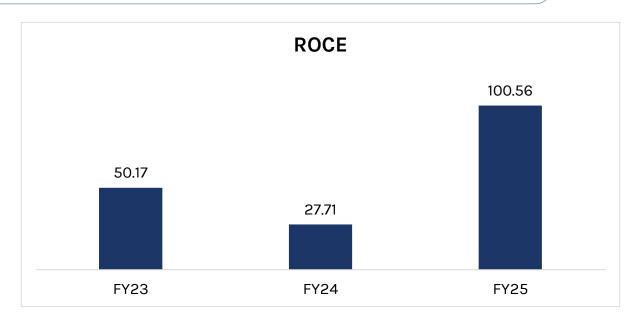
Particulars	FY25(C)	FY25	FY24	FY23
Cash from Operation	-34.35	23.74	-33.72	8.75
Cash from Investments	60.79	-20.44	-8.81	-11.90
Cash from Financing	0.99	-1.02	42.88	1.68
Net Cash Flow	27.45	2.28	0.16	-1.48

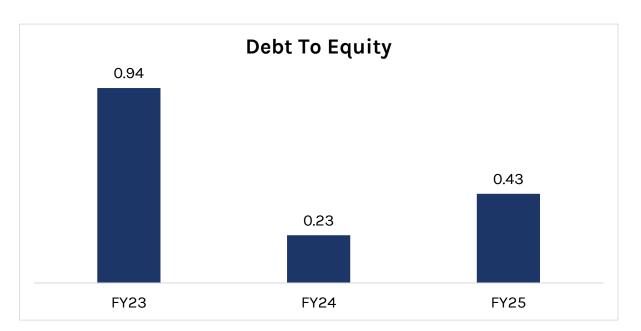
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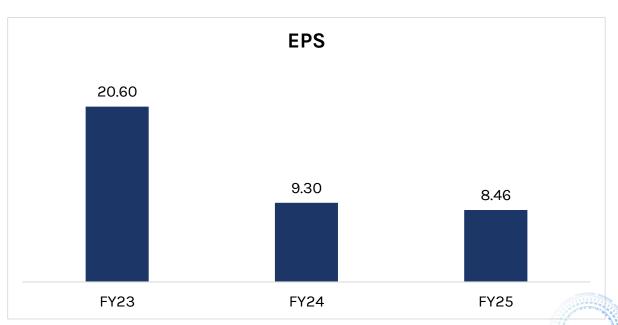
# **Key Ratios**



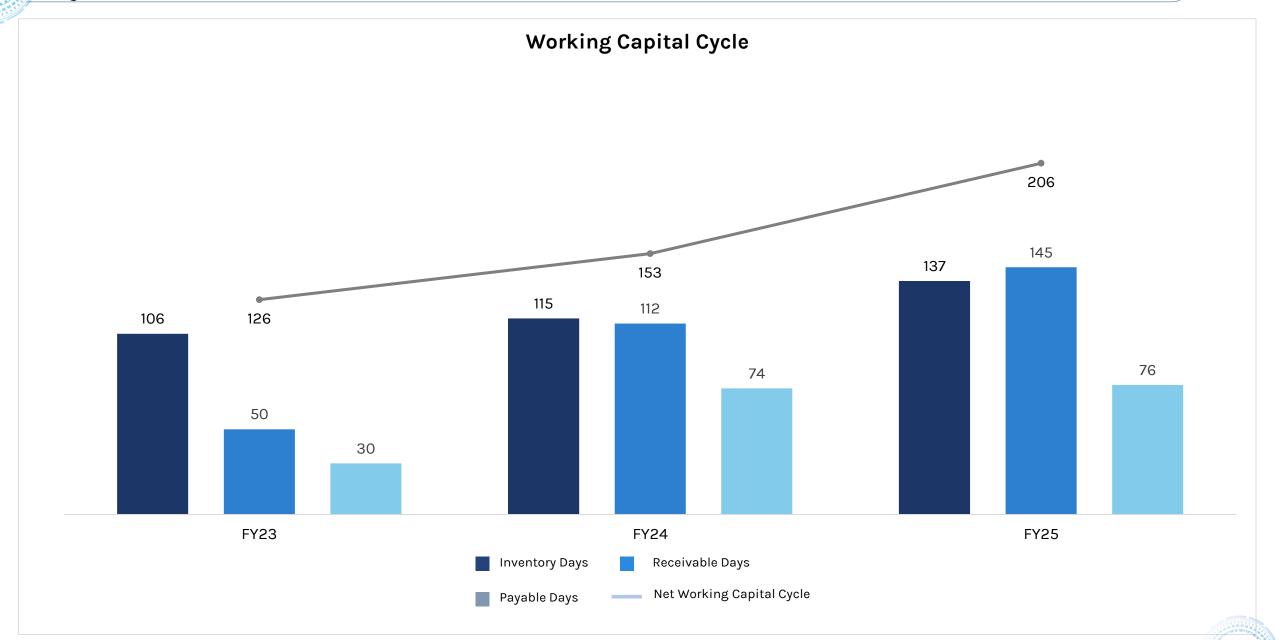












### Investment Rationale





#### **Innovative IT Solutions:**

The company continues to drive innovation in Alpowered cybersecurity solutions, staying ahead of the curve in protecting businesses from evolving threats. Its client-centric solutions have resulted in high customer retention and expanding market presence.



### **Strategic Partnerships:**

ROX has established strong alliances with domestic & global technology companies, enhancing its product offerings and positioning it as a preferred partner for comprehensive IT security solutions.



### **Expanding Client Base:**

ROX has successfully grown its client base, attracting high-profile clients across various industries by delivering tailored solutions that address industry-specific challenges.



### **Focus on Workforce Development:**

The company invests significantly in employee training and development, ensuring a highly skilled workforce. This focus on human resources enhances the company's ability to innovate and deliver toptier services.



### **Financial Ratios:**

ROX has notably improved its debt position, reducing the Debt to Equity Ratio from 2.03 times in FY22 to 0.23 times in FY24. Company's cash flow has shown a significant improvement, increasing to ₹ 0.16 crore in FY24 from -₹ 1.88 crore in FY22.



# **ROX Hi-Tech CSR Projects 2024–2025**

Empowering Communities for Lasting Change



## **ROX Hi-Tech CSR Projects 2024–2025**





#### **Project 1- School Renovation**

#### Revitalization of Manavalan Nagar Primary School

- Renovated a Government School in Kadambathur Block, Tiruvallur, benefiting over 150 students
- Upgraded key infrastructure including classroom furniture, improved safety features, and created a conducive learning environment
- Installed RO water purifier for safe drinking water and introduced computers to support digital learning
- Total project cost: ₹12,16,692/-



#### **Project 2- All The Children**

#### **Strengthening Community Healthcare**

- Donated a fully equipped ambulance to the NGO "All The Children" to support palliative care services in Vyasarpadi
- The ambulance will function as a mobile healthcare unit, bringing essential care to patients in underserved communities

Total project cost: ₹10,84,809/-

## ROX Hi-Tech CSR Projects 2024-2025





#### **Project 3- Oscar Charitable Trust**

### **Empowering the Transgender Community Through Skill Development**

- Donated 10 Sewing Machines to Oscar Charitable Trust to Support Tailoring Training for the Transgender Community
- The initiative focuses on livelihood creation and economic empowerment through sewing machine training
- A step toward fostering inclusion, dignity, and self-reliance for the transgender community under our CSR initiatives

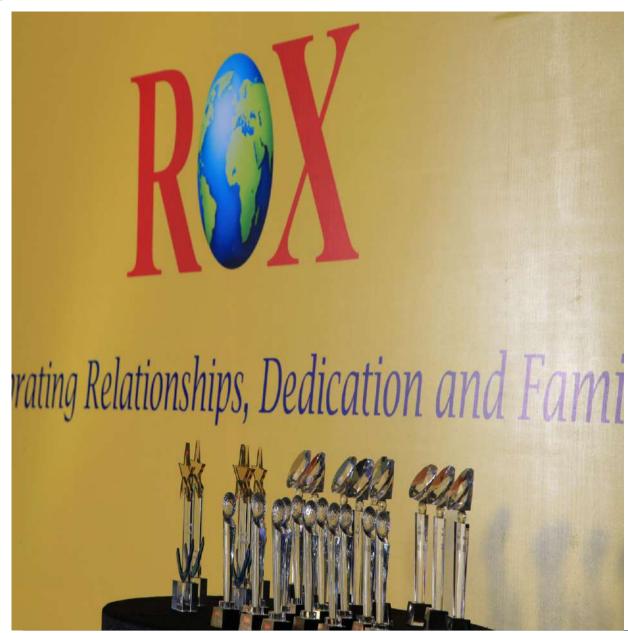


#### **Project 4- SAVE Trust**

# Empowering Marginalized Communities and Children of Drug-Abusive Parents through Education and Skill Development

- Donated ₹5.3 lakhs to SAVE Trust to support 200 disadvantaged children in North Chennai slums through after-school tuition centers, providing academic guidance, educational supplies, and life skills to reduce dropouts and improve performance
- Facilitated vocational training and computer literacy programs for women from tough backgrounds, empowering them with employable skills for economic independence
- Addressing challenges from poverty, natural disasters, and the pandemic by fostering community resilience and uplifting vulnerable groups through holistic education and skill-building initiatives





## A Vision for the Future

Empowering Marginalized Communities and Children of Drug-Abusive Parents through Education and Skill Development

- Develop sustainable and long-lasting programs that empower marginalized communities.
- Collaborate with NIEPMD (National Institute for Empowerment of Persons with Multiple Disabilities) to create inclusive training for persons with multiple disabilities.
- Focus on uplifting the unreached by expanding education and vocational training for children, women, and differently-abled individuals.
- Promote community ownership to ensure continued growth and selfreliance beyond project duration.





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